

LAND TRUST (LT) OR PERSONAL PROPERTY TRUST (PPT) DATA SHEET

CTS LLC PO Box 4442 Martinsville VA 24115 276-638-6411 email: ctsllc@kimbanet.com

The undersigned makes application Citi Trustee Services LLC to set up a () Virginia Land Trust or () Personal Property Trust as follows:

Name of Trust _____ Creation date _____

Trust Grantor/Creator _____

Address _____ Phone _____

Email _____ Fax _____

Name of Trustee Citi Trustee Services LLC PO Box 4442 Martinsville VA 24115

Successor Trustee _____

Address _____ Phone _____

Email _____ Fax _____

Primary Beneficiary _____ Percent Interest ____

Address _____ Phone _____

Email _____ Fax _____

Successor Beneficiary _____ Percent Interest ____

Address _____ Phone _____

Email _____ Fax _____

Street address LT property _____

Legal description (attach copy of deed) _____

Tax parcel # _____ County _____

Address you want us to use _____

FedEx or UPS account number _____

Name and address for overnight delivery _____

I/we certify that the above information is true, that the LT is not being set up for any illegal or criminal purpose, and that I am/we are U. S. residents for tax purposes, and I/we agree indemnify the Trustee for any liability with regard to this Trust.

I ACKNOWLEDGE NOTICE THAT CITI TRUSTEE SERVICES, LLC OR ITS MANAGER(S) IS/ARE NOT A LEGAL FIRM , ATTORNEY, TAX ADVISOR, BOOKKEEPER OR CERTIFIED PUBLIC ACCOUNTANT, IF TAX OR LEGAL ADVICE AND/OR OTHER EXPERT ASSISTIANCE IS REQUIRED, THE SERVICES OF A COMPETENT PROFESSIONAL PERSON SHOULD BE RETAINED.

Grantor/Creator

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Name of Trustee Citi Trustee Services LLC PO Box 4442 Martinsville VA 24115

Successor Trustee _____

Address _____ Phone _____

Email _____ Fax _____

Primary Beneficiary _____ Percent Interest ____

Address _____ Phone _____

Email _____ Fax _____

Successor Beneficiary _____ Percent Interest ____

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